



ORCHESTRA of ST. LUKE'S
ST. LUKE'S CHAMBER ENSEMBLE, INC.
Orchestra of St. Luke's • St. Luke's Arts Education Program

Federal ID Number 51-0201839
An I.R.S. Qualified Nonprofit Corporation, 501(c)(3)

PLANNED GIVING NOTIFICATION FORM

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

I/We have named Orchestra of St. Luke's as the beneficiary in my/our:

- ☐ Will
- ☐ Charitable Remainder Trust
- ☐ Charitable Lead Trust
- ☐ Retirement Assets
- ☐ Life Insurance Policy
- ☐ Other _____

My/Our planned gift is:

- ☐ Unrestricted, to be used where the need is greatest.
- ☐ Restricted for the following OSL program _____

My/Our gift's approximate dollar amount or percentage is: _____

☐ Attached is a copy of the relevant portions of the legal documents relating to my/our future gift, or a letter from my/our legal or financial advisor describing the nature or purpose of the gift (*optional*).

Signature: _____ **Date:** _____

THE LOCKWOOD SOCIETY

I/We am pleased to accept membership into The Lockwood Society which honors those individuals who, through a planned gift, demonstrate their conviction in a shared vision for the future of classical music and St. Luke's special place in New York's cultural life. I/We understand that membership is based upon the information provided above about my/our planned gift to OSL.

- ☐ I/We would like to be listed as a member of The Lockwood Society.
- ☐ I/We prefer this gift to be anonymous, but accept the other benefits of Lockwood Society membership.

NOTE: This is NOT a legally binding document, but assists OSL in planning for the future.

Please return form to:

Orchestra of St. Luke's
Attn: Development Office
450 West 37th Street, Suite 502
New York, NY 10018